[redacted]

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : **31/12/2020**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kinetic Mines and Energy Limited

II. Movements in Issued Share Capital

No. of ordinary shares	No of preference shares

Warrants to Issue Shares of the Issuer which are to bLisd

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description

Type of Issue